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April 5, 2006

BY HAND

Mr. Peter Morris
Phat Fashions, LLC
512 Seventh Avenue, 29th Floor
New York, NY 10018

Re: **Phat Fashions/Tornado- Amendment No. 1 to License Agreement-
Execution**

Dear Peter:

Enclosed please find two (2) partially executed originals of the Amendment No. 1 to the License Agreement among the above reference parties.

Please arrange to have countersigned where indicated and return one (1) fully executed original to me. Please keep one (1) original for your records. Thanks.

Please be sure to call me with questions. Best regards.

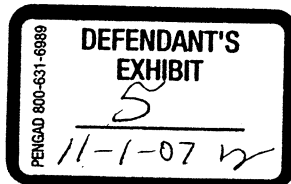
Very truly yours,

Eli B. Nathanson /ymz

Eli B. Nathanson

cc: Mr. Bernt Ullmann
Donald J. Gramke, Esq.
Ms. Jan Wooten
Brad D. Rose, Esq.

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